

BUSINESS APPLICATION / PROPOSAL

COMPANY DETAILS

Applicant		Address			
Registration no.		Vat No.			
Financial year-end		BEE Score			
Nature of business					
Source of income					
Member		ID		% shares	
Website	www.	Email address			
Landline no.		No. employees			
Primary contact person		Tel No:		Email	
Admin contact person		Tel No.		Email	

SUPPLIER DETAILS

Supplier		Landline No.			
Contact person		Cell No.			
Address		Website			

ASSET/EQUIPMENT DETAILS

Description of equipment to be financed					
Settlement involved	Yes / No	If Yes, payable to:			
Settlement amount		Validity date			
Period of finance		Escalation/s			

BANKING DETAILS

Bank		Account holder		Account number	
Branch		Branch code		Account type	CHEQUE / SAVINGS

AUDITOR DETAILS

Name		Contact person			
Website		Contact No.			
Annual Turnover	R	Initial			
Net Asset Value	R	Initial			

INSURANCE DETAILS

Insurance Co.		Insurance Broker			
Contact details		Policy No.			

LANDLORD DETAILS

Landlord		Contact Name			
Postal address		E-mail			
Physical address		Contact No.			

TRADE REFERENCES

CUSTOMER	YEARS OF TRADING	CONTACT PERSON	TEL: NO.

REFERENCES AND CONSENT

TRADE REFERENCE & CREDIT BUREAU CONSENT

I/We hereby consent to you or your cessionary/ies making enquiries to my/our credit records and trade references with any credit reference agency or any third party to confirm the details provided and confirm that this consent shall apply in every respect to every director, shareholder, member and/or associate of the applicant. As signatory to this application, I/we hereby indemnify you or your cessionary against any claim that may be made against you or your cessionary/ies by any director, shareholder, member and/or associate of the applicant by virtue of this consent.

CERTIFICATE

I/We certify that to the best of my/our knowledge and belief, the information I/we have given you is correct and I/we are not aware of any matters or circumstances which I/we have not disclosed to you in writing which might or may influence your decision. I/we certify that there are no writs, summonses, judgements, petitions, winding up orders or pending applications for liquidation or business rescue or threatened against the applicant or its directors/shareholders.

Signed: _____
(duly authorised hereto)

Date: ____/____/20__

Name: _____

Capacity: _____

For and on Behalf of: _____

DOCUMENTATION REQUIRED:

- 1. LASTEST ANNUAL/AUDITED FINANCIALS;**
- 2. UPDATED MANAGEMENT ACCOUNTS;**
- 3. LAST 6-MONTHS BANK STATEMENTS;**
- 4. COPY SUPPLIER QUOTATION / PRO-FORMA INVOICE**

DOCUMENTS TO BE EMAILED TO RYAN@ASSETWORX.CO.ZA

CONTACT PERSON: RYAN OLIVER

TEL: 083-7770554